



Financial Planning for Dentists

Dental-Specific Financial Planning

Specialized Financial Planning for Dentists

While dentists can certainly benefit from general financial planning, there are compelling reasons for dentists to seek financial planners whose expertise is specific to helping dentists reach their financial goals.

The dental office is a combination of small business and professional practice; necessarily labor intensive for the business owner but rewarding, on both a professional and personal level, when efficiently run. Mission Financial Planning, Inc. understands the complexities of running a dental practice as well as the personal financial planning needs of higher earners. Our experienced dental-focused financial planning firm will orchestrate services with other specialists who focus on dental clients; synergies are gained and a deeper level of advice and customer service is achieved.

With the dental environment always changing, the interaction of dental-focused CPAs, lawyers, insurance providers, retirement administrators and others will help create a thorough and customized financial solution. We coordinate the expertise of various independent professionals who understand the intricacies of the dental practice; this leads to more informed decisions for the practice and your family.

Mission Financial Planning is fee-only, and advice-only. We do not sell financial products or manage money, we are consultants and provide comprehensive, objective advice for a flat or hourly fee.

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